

**WE WELCOME YOU BACK TO OUR OFFICE !**

*It is always a pleasure to see you and care for your eye care needs.*

**PATIENT INFORMATION** (Please Type or Print Name and **CHANGES** only)

Last Name	First Name	Initial	Date of birth	Age
Home Address		City / State / Zip Code		Home phone ( )
Occupation	Employer	Work/Cell phone OK to text Y N ( )		
Spouse's name	Children's name(s) / age	Patient Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Student <input type="checkbox"/> Other		
Email address (May we contact you by email ? <input type="checkbox"/> Y <input type="checkbox"/> N )		Signature	Today's Date	

**PATIENT HISTORY** (Please answer to the best of your knowledge)

- How old are your current SPECTACLES: \_\_\_\_\_ How old are your current CONTACT LENSES: R \_\_\_\_\_ L \_\_\_\_\_
- Date of last eye examination (if not at this office): \_\_\_\_\_
- What is the MAIN REASON for today's visit ?** \_\_\_\_\_  
\_\_\_\_\_
- Name / location of your **primary physician**: \_\_\_\_\_ date of last **physical exam**: \_\_\_\_\_
- Do you or any blood relatives have (please check box and state **who**)?
 

<input type="checkbox"/> retinal disease <b>who</b> : _____	<input type="checkbox"/> high blood pressure <b>who</b> : _____	<input type="checkbox"/> tuberculosis <b>who</b> : _____
<input type="checkbox"/> cataracts <b>who</b> : _____	<input type="checkbox"/> thyroid problems <b>who</b> : _____	<input type="checkbox"/> hepatitis <b>who</b> : _____
<input type="checkbox"/> glaucoma <b>who</b> : _____	<input type="checkbox"/> heart condition <b>who</b> : _____	<input type="checkbox"/> cancer <b>who</b> : _____
<input type="checkbox"/> diabetes <b>who</b> : _____	<input type="checkbox"/> high cholesterol <b>who</b> : _____	<input type="checkbox"/> other <b>who</b> : _____
- Females**: Are you  pregnant or  nursing ?  No  Yes
- Are you being treated for any medical condition or taking medications ?  No  Yes  
Please list condition and medication: \_\_\_\_\_
- Do you have any allergies or are you allergic to any medications ?  No  Yes  
Please List: \_\_\_\_\_
- Do you or have you ever had any eye disease, eye infection, injury, or surgery ?  No  Yes  
If yes, please explain: \_\_\_\_\_
- Do you smoke ?  Yes  No Alcohol consumption:  none  occasional  often Recreational drug use:  No  Yes
- Do you experience while wearing your glasses or contact lenses ?
 

<input type="checkbox"/> eyestrain <input type="checkbox"/> tearing <input type="checkbox"/> eye pain <input type="checkbox"/> double vision	<input type="checkbox"/> trouble with night vision <input type="checkbox"/> driving at night
<input type="checkbox"/> dry <input type="checkbox"/> burning <input type="checkbox"/> itchy eyes <input type="checkbox"/> blurred vision	<input type="checkbox"/> unusual sensitivity to bright lights
<input type="checkbox"/> spots / floaters <input type="checkbox"/> flashes of light <input type="checkbox"/> frequent or severe headaches	<input type="checkbox"/> other _____
- Have you ever been prescribed eye exercises ?  No  Yes
- Special visual demands (work, hobbies, or activities) \_\_\_\_\_
- Are you interested in contact lenses ?  new  color  bifocal / multifocal  **nearsightedness reducing**  No  Yes
- Are you interested in laser vision correction surgery ?  No  Yes

**COMPUTER USERS** If you work on a computer, please answer the following:

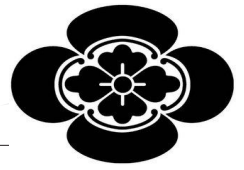
- Hours per day: \_\_\_\_\_ Size of computer monitor(s): \_\_\_\_\_ (inches) Distance from computer screen: \_\_\_\_\_ (inches)
- Are you experiencing:  eyestrain  blurred vision  headaches while using the computer ?  No  Yes

**CONTACT LENSES** If you wear contact lenses, please answer the following:

- Days per week worn: \_\_\_\_\_ Hours per day: \_\_\_\_\_ Brand / Name of contacts: \_\_\_\_\_
- Type of contacts:  Hard  Oxygen Permeable (RGP)  Soft  Disposable  Astigmatism  Bifocal  Monovision
- Method of wear:  Daily wear  Flexible wear  Extended wear (overnight) When contacts were last worn: \_\_\_\_\_
- Care System:  Heat  Chemical Enzyme use :  Yes  No Name of solution: \_\_\_\_\_
- Are you **SATISFIED** with your current brand / type of contact lenses ?  No  Yes

NAME:

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## PRIVACY POLICY

In the course of providing service to you, we create, receive and store health information that identifies you. It is often necessary to use and disclose this health information in order to treat you, to obtain payment for services, and to conduct healthcare operations involving our office. The Privacy Policy describes these uses and disclosures in detail. It may be viewed on the "Our Practice" page.

I acknowledge that I have viewed or have been offered and/or received a copy of the Privacy Policy from Dr. Kraig J. Abe (Dr. Abe).

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DATE

SIGNATURE

## FINANCIAL DISCLAIMERS

### Eligibility for medical insurance and/or routine vision benefits

We will attempt to verify your plan eligibility for services and/or materials before your appointment. **Verification of eligibility is done as a courtesy only and is not a guarantee of payment.** Please check with your plan administrator if you have any questions regarding your eligibility.

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INITIALS

### Liability

I understand that account balances and co-payments are due at time of service. If I have medical insurance or routine vision benefits, I authorize my plan carrier to directly pay Dr. Abe. I also authorize Dr. Abe to release any information required for payment to be made. **If my plan carrier does not pay, or partially pays, I understand I am responsible for payment in full or the remaining balance.** My signature below verifies that I understand this agreement and the above financial disclaimers.

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DATE

SIGNATURE OF PATIENT IF OVER 18 OR PARENT OF PATIENT

## BASELINE DIGITAL RETINAL IMAGING

Digital retinal imaging is a technology which involves capturing a high-resolution digital image of the interior portion of your eye, the retina. This technology provides us with a digital retinal fingerprint and serves as a baseline for comparison at future visits. It is an excellent tool for preventative care. We image patients if: **You have a family history of eye disease, including glaucoma, blindness, retinal detachment, macular degeneration, or other eye conditions or if you are diabetic, hypertensive, have rheumatoid arthritis, or use high-risk medications, including steroids or chloroquine.** Digital imaging is quick, and the images are available immediately. We can also provide you with a copy of your photos via email so you can keep them with you for your own records.

**The fee for retinal digital imaging is \$25. Currently this cannot be billed to insurance.** Please initial below.

\_\_\_\_\_ **YES, I would like my eyes digitally monitored through retinal imaging.**

\_\_\_\_\_ **NO, I do not want to have digital retinal imaging.**

## CONTACT LENS FEES

Contact lens evaluation services are not an included part of an eye health evaluation and vision assessment, and additional fees apply. Fees are customized according to the complexity of the case and the predicted time necessary to care for the individual patient.

**Fees for contact lens evaluation services range between \$75 and \$325 (keratoconus and orthokeratology fees higher). As with glasses, contact lens materials are an additional fee.** My signature below verifies I understand the contact lens fees.

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DATE

SIGNATURE

## REFRACTION FEE

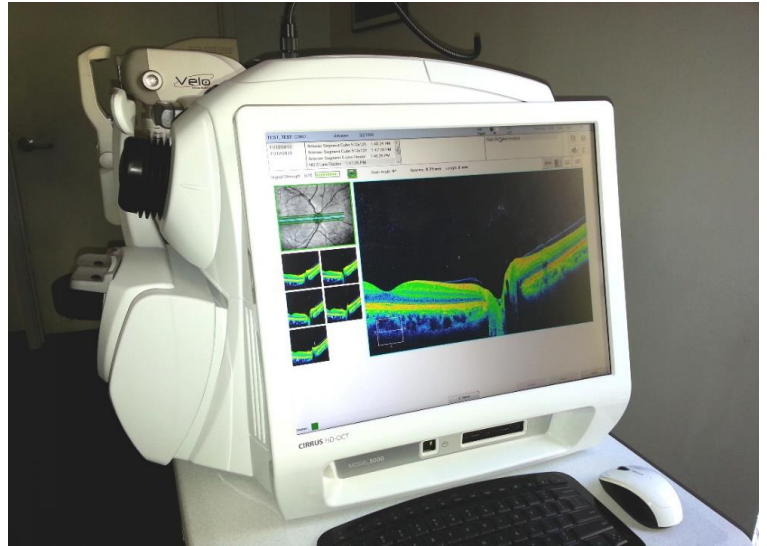
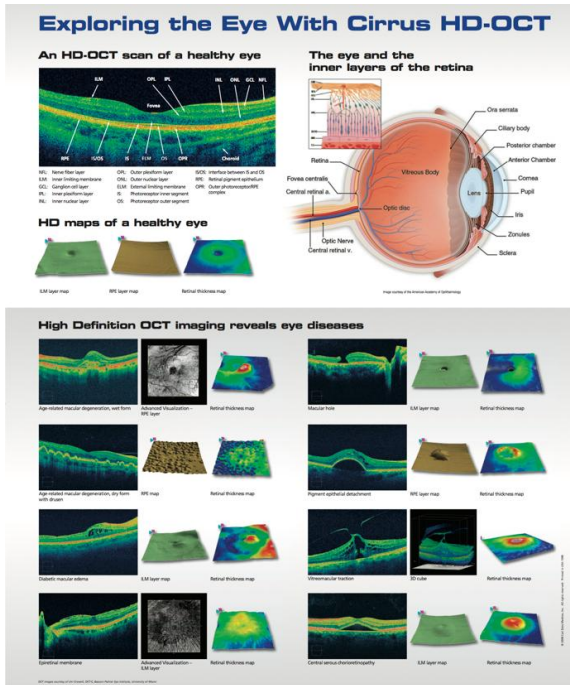
The part of your evaluation that determines your prescription is called a refraction. A refraction is also done under certain circumstances for diagnostic purposes. **If you have routine vision benefits such as VSP, EyeMed or Medical Eye Services, your refraction is typically included with your exam benefits. Medical insurances that do not include routine vision benefits, such as Medicare, do not cover a refraction. The fee for a refraction is \$60.** My signature below verifies I understand the refraction fee.

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DATE

SIGNATURE

## ZEISS WELL VISION EXAM



In an effort to provide a more thorough eye examination, Dr. Abe has joined with other leading-edge practices now performing comprehensive exams using the Zeiss Cirrus Ocular Coherence Tomographer (OCT).

Similar to an MRI of the eye, the Zeiss Well Vision Exam (ZWVE) scan reveals ocular anatomy and early signs of disease in exquisite detail. This leading edge technology allows Dr. Abe to examine, with unprecedented clarity, ocular health elements that are invisible using traditional eye exam methods.

The imaging can help detect potentially sight threatening diseases in the very early stages, when they are most treatable. In addition, some systemic diseases may also be detected.

Diseases that the ZWVE scan can help detect includes glaucoma, macular degeneration, diabetic and hypertensive retinal changes, retinal changes due to certain medications, eye tumors, multiple sclerosis, among others.

As part of your pre-exam testing, our technician will perform the Zeiss Well Vision Exam, which Dr. Abe will review with you during your examination today. There is a \$39 copay that is not covered by your vision or medical insurance.

Please let us know if you have any questions about the Zeiss Well Vision Scan.

- YES.** I wish to have the Zeiss Well Vision Exam to rule out sight threatening ocular and systemic diseases.
- I am unsure if I should do the Well Vision Exam and would like to discuss the benefits with Dr. Abe during my exam.
- NO.** I understand the advantages of the Zeiss Well Vision Exam and decline at this time.

# Voluntary Consent Form

Kraig J. Abe, O.D., F.A.A.O., F.I.A.O.M.C.

19665 Stevens Creek Boulevard, Cupertino, CA 95014-2422 USA

Phone: (408) 252-3662

Fax: (408) 350-7346 E-Mail: office.doctorabes@protonmail.com

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**Consent to use or disclose health information for treatment, payment and health care operations.**

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Patient Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Patient Address: \_\_\_\_\_

**SIGNING THIS DOCUMENT SIGNIFIES THAT YOU HAVE VIEWED OR RECEIVED A COPY OF OUR NOTICE OF PRIVACY PRACTICES.**

In the course of providing service to you, we create, receive and store health information that identifies you. It is often necessary to use and disclose this health information in order to treat you, to obtain payment for our services and to conduct health care operations involving our office.

We have a comprehensive *Notice of Privacy Practices* that describes these uses and disclosures in detail. You are free to refer to this notice at any time before you sign this *Consent Form*. As described in our *Notice of Privacy Practices*, the use and disclosure of your health information for treatment purposes not only includes care and service provided here, but also disclosures of your health information as may be necessary or appropriate for you to receive follow-up care from another health professional. Similarly, the use and disclosure of your health information for purposes of payment includes (1) our submission of your health information to a billing agent or vendor for processing claims or obtaining payment; (2) our submission of claims to third-party payers or insurers for claims review, determination of benefits and payment; (3) our submission of your health information to auditors hired by third-party payers and insurers; and (4) other aspects of payment described in our *Notice of Privacy Practices*. Our *Notice of Privacy Practices* will be updated whenever our privacy practices change. You can get an updated copy here at the office.

When you sign this consent document, you signify that you agree that we can and will use and disclose your health information to treat you, to obtain payment for our services and to perform health care operations. You can revoke this consent in writing at any time unless we have already treated you, sought payment for our services or performed health care operations in reliance upon our ability to use or disclose your health information in accordance with this consent.

You have the right to ask us to restrict the uses or disclosures made for purposes of treatment, payment or health care operations, but as described in our *Notice of Privacy Practices*, we are not obliged to agree to these suggested restrictions. If we do agree, however, the restrictions are binding on us. Our *Notice of Privacy Practices* describes how to ask for a restriction.

**I have read this consent and understand it. I consent to the use and disclosure of my health information for purposes of treatment, payment, and health care operations.**

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Signature

Date

If signing as a personal representative of the patient, describe the relationship to the patient and the source of authority to sign this form:

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Relationship to Patient

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Print Name

<b>*Vision Insurance Company</b>		<b>Medical Insurance Company</b> <input type="checkbox"/> PPO <input type="checkbox"/> HMO <input type="checkbox"/> Other	
<b>Company:</b>	<b>Employer:</b>	<b>Company:</b>	<b>Employer:</b>
<b>Subscriber's Name:</b>		<b>Subscriber's Name:</b>	
<b>SS# of subscriber (last 4 digits):</b>		<b>SS# of subscriber (last 4 digits):</b>	
<b>Relationship:</b>	<b>DOB:</b>	<b>Relationship:</b>	<b>DOB:</b>
<b>Member ID:</b>		<b>Member ID:</b>	
<b>Group #</b>	<b>Policy #</b>	<b>Group #</b>	<b>Policy #</b>

*\*Please complete above only if we don't already have this information*

### **1. Vision Care Plans vs Medical Insurance**

#### **Vision Care Plans**

Coverage through most vision plans is designed to determine the prescription for spectacles and/or contact lenses only. This excludes additional diagnostic testing/procedures tests needed to determine any ocular **medical** conditions.

#### **Medical Insurance**

If a medical condition is present or diagnosed such as glaucoma, macular degeneration, diabetes, or high blood pressure, it is necessary to provide a comprehensive ocular **medical** examination. In this situation we will file a claim to your major medical insurance carrier. Generally most carriers will either cover or pay a portion of the diagnostic tests necessary to diagnose and treat the medical condition(s) related to your ocular health.

### **2. Pupillary Dilation of the Eyes**

As part of your examination the doctor will recommend if your eyes should be dilated. Dilation is performed to enable the doctor to obtain a more comprehensive view of the structures inside the eyes. Dilation is recommended if you have a systemic condition that can directly affect the eyes such as diabetes, or take medications that can directly affect the eyes. Dilation is also recommended if you have been previously diagnosed with an ocular health condition.

The eye drops used for dilation will cause some light sensitivity and blurred vision when looking at a computer or reading for about four to six hours. The drops will generally not affect the ability to drive, though if you feel you may be uncomfortable driving, please bring a designated driver with you when having your eyes dilated.

Please inform us if you would like the eyes dilated.

initial \_\_\_\_\_     Yes, you may dilate my eyes today

initial \_\_\_\_\_     No, please do not dilate my eyes     Please schedule a different day to have my eyes dilated

### **3. No Show / Missed Appointments**

Please notify us as soon as possible if you need to cancel or reschedule an appointment as someone else may need the time we reserved for you. A **\$50** charge will be billed to your account for any missed appointments if 24 hours prior notice is not given.